

Housing Action Illinois

### 2023 General Membership Meeting

Housing Action Illinois October 19, 2023 DoubleTree by Hilton Bloomington, IL

### Everyone needs an affordable, stable place to call home.

That's why we unite 175+ organizations across Illinois in protecting and expanding access to affordable housing.





#### Agenda



- 01. Welcome & Introductions
- 02. Adoption of 2022 Membership Meeting Minutes
- 03. Financial Report
- 04. Election of Directors
- 05. Recognition of Service
- 06. Our Programs & Accomplishments
- 07. Member Q&A
- 08. Announcement
- 09. Closing





## **01.** Welcome & Introductions



#### Board of Directors



Darsonya Switzer (Co-Chair) Dove, Inc.



Carl Wolf (Co-Chair) Respond Now, Chicago Heights



Niccole Clements (Secretary) PNC, Springfield



Kurt Kuyawa (Treasurer) Citizens Bank NA, Chicago



**Paula Bush** North West Housing Partnership, Schaumburg



**Bob Campbell** Zion Development Corporation, Rockford



**Jackie Newman** Springfield Housing Authority



Laura Olvera Yarza Community Partners for Affordable Housing, Libertyville



John S. Herring, Sr. Illinois Network of Centers for Independent Living



Shelly Richardson Statewide Independent Living Council of Illinois, Springfield



**Cornell D. Lurry, Sr.** Midland States Bank, Joliet



Margaret Wooten Reach CDC Chicago



Horacio Mendez Woodstock Institute, Chicago



**Shalonda Bedenfield** Federal Home Loan Bank of Chicago



#### Housing Action Illinois Staff



Foluke Akanni Housing Policy Organizer



Wanda Collins Capacity Building Specialist



**Bibian Cristino** Capacity Building Specialist



Marissa Diekhoff National Service Program Associate



Katie Ellis, Communications & Outreach AmeriCorps VISTA



Maria Flores Development Coordinator



**Kristin Ginger** Manager of Communications & Development



Willie Heineke National Service Program Manager



Sharon Legenza Executive Director



Dani Sanchez AmeriCorps VISTA Leader



**James Miller** Capacity Building Associate



**Emily Stahl** Housing Counseling Training AmeriCorps VISTA



Housina Action Illinois

**Jennifer Pallas** Capacity Building Specialist



**David Young** Director of Capacity Building



**Bob Palmer** Policy Director



Mare Ralph Housing Policy Organizer



Petra Rodríguez Everson National Service Program Associate









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## 02. Adoption of 2022 Membership Meeting Minutes





## **03.** Financial Report



#### FY22 Financial Report



REVENUE	\$3,360,179
GOVERNMENT GRANTS	\$2,368,503
FOUNDATION GRANTS	\$533,365
CORPORATE CONTRIBUTIONS	\$210,599
OTHER	\$210,987
MEMBERSHIP DUES	\$36,735

### FY22 Financial Report



EXPENSES	\$3,116,340
PROGRAMS	\$2,939,421
=> SUBGRANTS/STIPENDS Comprised 50.5% of program expenses	\$1,573,998
FUNDRAISING	\$90,871
MANAGEMENT & GENERAL	\$86,048

### FY22 Financial Report



TOTAL ASSETS	\$2,430,365
CURRENT LIABILITIES	\$916,282
TOTAL NET ASSETS	\$1,514,083





## **04.** Election of Directors



#### Board Slate



**Shalonda Bedenfield** Federal Home Loan Bank of Chicago



Darsonya Switzer Dove, Inc.



Dr. Jackie L. Newman Springfield Housing Authority



**Jennifer Taff** DuPage & Chicago South Suburbs Habitat for Humanity



**Laura Olvera Yarza** Community Partners for Affordable Housing



Margaret Wooten Reach CDC





## **05.** Recognition of Service



#### Recognition of Service





#### **Bibian Cristino** 10 years with Housing Action Illinois



**Sharon Legenza** 15 years with Housing Action Illinois



#### National Recognition: Sharon to Receive Diane Sterner Award



Sharon will be honored next week with the top leadership award given by the **National Alliance of Community Economic Development Associations (NACEDA)**. The Sterner Award recognizes exceptional leadership and commitment to building prosperous communities. NACEDA is a network of 40 state and regional community economic development associations in 25 states and D.C.; through these members, NACEDA connects with almost 3,500 nonprofits across the U.S.

Under Sharon's leadership:

- Housing Action Illinois became a **HUD Intermediary**, now with 35 affiliate housing counseling agencies, and started our **AmeriCorps program**
- Our annual revenue has more than quadrupled, growing from just over \$700K in 2008 to \$3.36M in 2022
  - Approximately half of this revenue is sub-granted to member organizations
- **Our staff has doubled**, increasing from 7 to 14 full-time staff members, and we now have both a Communications and Development Team and a National Service Program Team
- We have set (and met) **explicit equity, inclusion, and diversity goals** for our Board
  - Our membership has grown from 147 organizations in 2008 to 175+ in 2023



## **06.** Our Programs and Accomplishments



### Public Education & Organizing in 2023



#### Organizing

- Building our coalition to more than 175 organizational members
- Mobilizing our members and allies to take action: homeless service providers, housing counseling agencies, Centers for Independent Living, and others
- Collaborating locally and nationally via individual relationships, working groups & coalitions



### Public Education & Organizing in 2023



#### **Public Education**

- Educating and working with elected officials at state and federal levels
- Analysis and research: *The Gap* and *Out of Reach* co-released with NLIHC
- Education on new statewide "Source of Income" fair housing protections
- Shaping narratives through more than 25 media stories on our work and issues







### Policy Advocacy: Property Taxes

#### SB 74: Creating a Payment Plan Task Force

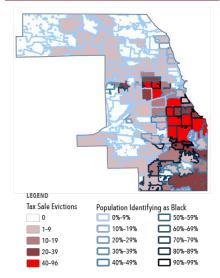
The task force will study and make recommendations for implementation of a payment plan option to divert delinquent owner-occupied properties in Cook County from the annual tax sale. Currently:

- The tax sale puts homeowners, especially seniors and those with disabilities, at risk of losing their homes solely for delinquent property taxes.
- Black and Brown communities are especially negatively impacted, as the current system makes it harder for households to transfer wealth, contributing to the racial wealth and homeownership gaps.

#### TAX SALE EVICTIONS FROM RESIDENTIAL PROPERTIES IN COOK COUNTY

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### Policy Advocacy: Local Planning



- Content Requirements
  - Localities must identify zoning restrictions and other local policies that do not affirmatively further fair housing and/or constrain the supply of affordable housing

Housina

Action Illinois

- Timeline Requirements
  - First-time requirement for plans to include timelines for action steps and reporting on implementation
- Amends standards for filing an appeal to the State Housing Appeals Board
- Updates the composition of State Housing Appeals Board

#### Policy Advocacy: Community Reinvestment Acts

Advocating for strong Federal and Illinois Community Reinvestment Acts (CRA) through education, organizing and commenting on proposed final rules.

- Release of final Federal rules imminent
- IL CRA rules will also be finalized soon
- Stay tuned: outreach and education on new rules will begin soon



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#### www.ILCRACoalition.org



#### Policy Advocacy: State Budget

#### FY24 State Budget

Significant increases for priorities we advocated for, including record increases for:

- Emergency and Transitional Housing Program (\$40.7 million)
- Homeless Prevention Program (\$10.8 million)



Within the Home Illinois line item, \$85 million is new General Revenue Fund resources.





#### Housing Action Housing Counseling Intermediary

- \$1.5 million award from HUD
- Affiliate Growth & Expansion
  - Erie Neighborhood House in Chicago added to network
  - Love Columbia in Missouri, is our westernmost network member
  - Western Egyptian EOC returns
- Planning additional strategic growth of our Intermediary network over the next several years



Housina

Action Illinois



"Erie Neighborhood House is thrilled to have achieved HUD approval as a Housing Counseling Agency. This milestone reflects our unwavering commitment to empowering individuals and families in our community to secure stable and affordable housing. With this designation and affiliation with the dynamic team at Housing Action Illinois and our partners at HUD, we are better equipped than ever to guide and support our neighbors on their journey toward housing stability and a brighter future."



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Isaias Solis, Erie Neighborhood House



#### **Technology & Data Standardization**

- National release of **Guide to HUD-Approved CMSs** (Client Management Systems), version 3.0, in September
- My Path To Home: Using technology to connect the public to participating housing counseling agencies
- Housing Action continues to lead the national effort to create a housing counseling data set to better measure the impacts and outcomes from housing counseling and to position the sector for the future



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#### Housing Counseling Trainings

Highlight: Creating a new generation of certified housing counselors through our unique Career Path curriculum.

- Partnership with Moraine Valley Community College
- Expanded Spanish-Language Career Path training
- Financial institution support for Career Path via scholarships
- Partnership with National Housing Resource Center and a counselor-specific job board





"Moraine Valley [Community College's] Corporate, Community and Continuing Education Department partnered with Housing Action Illinois to provide our community with a reliable and virtuous career choice.

"Assisting consumers in the purchase of homes is a big deal, and it's a proactive position that not only helps consumers but also helps our local communities. With this partnership, our students gain exposure to a career that is needed across the country. A HUD counselor is a noble and great career and we're excited to offer it to the students in our district."

Syreeta Brown, Senior Program Manager



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#### **Developer Initiative**

Facilitating the creation of an acquisition, rehab, resale ecosystem in Decatur:

- Engaging with key stakeholders to identify assets and challenges to the creation of a robust ecosystem
- Assisted the Community Investment Corporation of Decatur (CICD) to secure a \$200k contract with City of Decatur to manage homebuyer ecosystem



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"For nearly two years, Housing Action Illinois helped us to develop a proposal to build a homebuyer ecosystem in Decatur. Recently, that proposal was funded by the City of Decatur. We deeply appreciate Housing Action's assistance and guidance, particularly that provided by David Young and James Miller, to develop the proposal and ongoing support as we help Decatur residents transition from renter to homeowner."

James Seaberg, Community Investment Corporation of Decatur





#### Last Year's Outcomes

- 20 full-year AmeriCorps members served at 15 organizations
- Recruited & managed 200+ volunteers
- Generated \$170,200+ in grants, donations & in-kind contributions
- Empowered 12,000+ people to receive housing services
- 5,200+ affordable housing units made available











#### Spotlight: Northern Illinois Regional Affordable Community Housing (NI ReACH)

- Housing Authority for Winnebago & Boone Counties
- AmeriCorps host site for 2+ years
- 100% local recruitment
- Project focus: reducing evictions for public housing residents in NI ReACH Communities

Northern Illinois



Regional Affordable Community Housing

#### NI ReACH: Eviction Prevention VISTA



**Community Need** Economic insecurity in the wake of the pandemic led to rising eviction rates

Sustainability Updated Resource Guide New Partnerships & Food Program Streamlined Referral Process **First 6 Months** Assessed Resident Needs Built Community Partnerships Launched Food Box Program

#### Last 6 Months

Updated Community Resource Guide Enhanced Referral Form & Process Coordinated Food Distribution Events



#### Ezella with supplies for February's food distribution event

Learn more about Ezella's story: housingactionil.org/americorps »

### 2023

#### A Record-Setting Year!



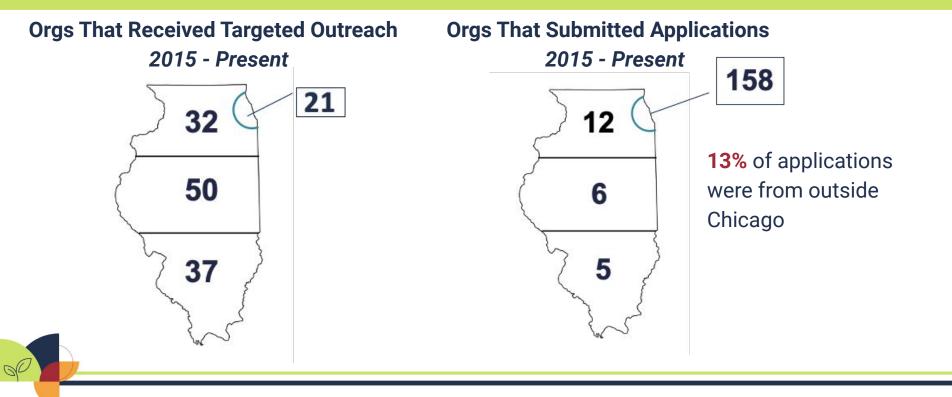


- Recruited 40 AmeriCorps members
- Nationalized Housing Counseling Corps
  - 90% Recruitment Rate in Pilot Year
- Every organization outside of Chicago successfully recruited:
  - NI ReACH Rockford
  - Habitat for Humanity of DeKalb Sycamore
  - Genesis Garden Macomb
  - One Level Decatur









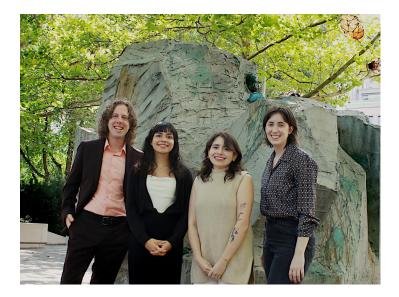


<b>Reason for Not Applying</b>	How We're Addressing It
Chicago-Based Staff	<ul> <li>Full-time staff member based in Carbondale</li> <li>Role is focused on supporting central &amp; southern IL</li> <li>Allocated travel budget for technical support, recruitment, &amp; community events</li> </ul>
Restrictive Budgets	<ul> <li>Designed types of positions that do not require unrestricted funds</li> <li>Participation fees are due <i>after</i> recruiting the position</li> </ul>
Recruitment Challenges	<ul> <li>Streamlined recruitment process &amp; improved marketing resources</li> <li>Recruited highest # of positions in program history this year</li> <li>Successfully recruited in Decatur, Macomb, Rockford, &amp; Sycamore</li> </ul>



- 2024-2025 AmeriCorps Cycle
  - Housing Counseling Corps
  - Green Homes Corps
- Accepting early bird host site applications!

Contact: AmeriCorps@housingactionil.org





## **07.** Member Q&A





## **08.** Announcement



#### 2024 Annual Benefit



#### Save the date for our 2024 Annual Benefit!

#### April 18, 2024

#### **Catalyst Ranch**

656 W Randolph St, Chicago, IL 60661





## 09. Closing







# For being a member and supporter of Housing Action Illinois!

With your continued engagement, we look forward to another year of leading the way to an Illinois where everyone has a good stable home.

