

# Investment Strategy Template for Financial Institutions

**Due: October 1, 2018**



*Financial institutions wishing to participate in the Community Revitalization Challenge are required to provide a comprehensive investment strategy that includes the items outlined below. The investment strategy will be distributed to CRC participants vis Housing Action's [CRC-specific webpage](#).*

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**Institution Name:**

**Please list your institution's service areas.**

**Do you have any priority service areas?**

**Do you have any key focus areas in terms of community needs that your bank prioritizes?**

*You may address this question in terms of the four components of community development outlined by the CRA: affordable housing and community services targeted for low- or moderate-income individuals, activities that revitalize or stabilize low- or moderate-income communities, and activities that promote economic development.*

**Please further describe and/or provide a link to any public information on your CRA implementation strategy.**

**Is there any other information you think would be valuable for nonprofit organizations to know about your investment strategy as they prepare their initial project proposals?**