

# Community Organizations



*Roles & Responsibilities - Through CRA education, networking, mentorship and collaboration, community organizations will have the opportunity to build capacity, develop stronger relationships with financial institutions, prepare robust project proposals, and, if their project is selected, have their project awarded with seed-funding.*

## Phase 1: Prepare

- 9.10.18 • At least one representative must view the CRC launch webinar
- 10.5.18 • Register for the CRC Roundtables and submit 2-4 potentially CRA-eligible project ideas, based on the given template, to HAI for review
- Focus on one project idea for the roundtable presentation

## Phase 2: Match

- 10.26.18 • Attend roundtables to pitch project ideas to banking representatives
- 1.1.19 • If projects are accepted by a financial institution, submit a joint commitment, work plan, and project idea to HAI for review

## Phase 3: Develop

- Collaborate with partner bank to develop a project proposal and send proof of dialogue to HAI
- Submit one comprehensive proposal, formatted according to given guidelines, to HAI for feedback and approval

## Phase 4: Showcase

- 10.19 • Prepare and administer one proposal presentation for panel of potential funders
- If selected for seed-funding, submit one updated project agreement to HAI

## Phase 5: Implement

- Implement project agreement over proposed time frame, while completing all progress reports, maintaining a good relationship with financial partner, and providing updates to HAI